

## PRESCRIPTION WRITER CHANGES

- Meds from other source icon becomes activated and can be clicked to view patient medication from other source

The screenshot shows the Prescription Writer interface for patient BACH, MARYJO P. The patient's information includes: F/P Diabetic, Abraham, Sherly, ID 0001353917 / 31878112, 59y (Jun-30-1954), Female. The status is 'Patient Currently Takes Medications'. A red arrow points to the 'med from other source' icon in the toolbar. Below the patient information is a table of dispensed medications:

Name	Number Rx Fills	Date Last Filled
adapalene topical	1	Dec-08-2013
atenolol	1	Dec-10-2013
benzoyl peroxide topical	1	Dec-09-2013
clonazepam	1	Dec-13-2013
escitalopram	1	Dec-12-2013
ISOTRETINOIN	3	Dec-16-2013
minocycline	1	Dec-14-2013
sertraline	1	Dec-15-2013

- A new panel at the bottom of the prescription screen that displays insurance eligibility information (**Rx Eligibility Panel**, also referred to as the **Rx Info Panel**);

The Rx Eligibility Panel displays the following information:

- Rx Eligibility Status:** Current (Dec-30-2013 15:55)
- Active Formulary Plan:** See Details Retail: Eligible Mail Order: Not Eligible Benefit Source: R0HUBPBM
- Message:** Demographic differences exist. Please validate the eligibility information.

Active	Health Plan	Group	Retail	Mail Order	Subscriber	Dependent	Benefit Source	Message
<input checked="" type="checkbox"/>	Plan ID	Group ID	Member ID	Cardholder ID	Patient Demographics from Plan			Demographic differences exist. Pl...
		D000000	D000000%111111111%6002	1111111113	Name: MARY JOSEPHINE PATRICKSON BACH DOB: Jun-02-1954 Gender: F Address: 109 MAIN STREET, WOODS HOLE, MA-02543			

Last Formulary Update: Dec-29-2013 Multum Version: 8/2013

- Changes to the drug search and search results: the drug search now includes strength and dose-form in addition to drug name; the search

results display new columns for formulary status, co-pay and coverage factors.

The screenshot shows a software interface for adding a prescription. At the top, there are navigation buttons like 'Add', 'Submit', 'Pending', 'Submit/Fax', 'eSubmit', 'Favorite', 'Calculate Dose', 'Taper Dose', 'Search', 'Advice', and 'Clear'. Below this is a 'Drug Search' section with a search bar containing 'lisinopril 10 mg oral tablet'. The main area is a table with the following columns: MedicationName, Type, FormularyStatus, Copay, and CoverageFactors. The table is organized into sections: 'Original Selection: 1 item(s)', 'Payer-Specified Alternatives: 2 item(s)', and 'Therapeutic Alternatives: 2 item(s)'. The 'Original Selection' row shows 'lipitor 5 mg oral tablet' with 'Rx Only; Brand' type, 'On Formulary (Not Preferred)' status, and '\$25 / T2 of 4' copay. The 'Payer-Specified Alternatives' section lists 'amoxicillin' (Rx Only; Generic, Preferred Level 2, \$25 / T1 of 4) and 'amoxicillin 100 mg oral capsule' (Rx Only; Generic, Preferred Level 1, \$15 / T1 of 4). The 'Therapeutic Alternatives' section lists 'acetaminophen 500 mg oral tablet' (OTC; Generic, Preferred Level 4, \$15 / T1 of 4) and 'Norvasc 5 mg tablet' (Rx Only; Brand, Preferred Level 1, \$15 / T1 of 4). Below the table are fields for 'Dose', 'Dosage Units', 'Route', 'Frequency', 'Days', and 'Refills'. There are also checkboxes for 'Dose Range Checking', 'Start Date', 'Quantity', 'Dispensed Units', 'eSubmit', 'Submit/Print', 'Submit/Fax', 'Favorite', 'Continuous', 'Dispense as Written', and 'Auto-Calculate'. At the bottom, there is a 'Rx Eligibility Status' section showing 'Current (08-Jun-2009 17:29)', 'Active Formulary Plan: PLANA', and 'Benefit Source: RXHUBPBM'. A 'Message' field is also present.

## ELIGIBILITY CHECKING

The system has been configured to automatically perform an eligibility check in the background when Prescription Writer is opened by a provider with **NPI number in their SCM profile**.

If the patient can be uniquely matched, Surescripts identifies the Pharmacy Benefit for the patient's coverage(s). If the patient cannot be uniquely matched, you will see the following:

The screenshot shows a software interface displaying an 'Rx Eligibility Status' message. The message text is: 'Unsuccessful eligibility check (Dec-30-2013 21:32). Active Formulary Plan: None. Message: Subscriber/Insured Not Found. No formulary checking will be available.' Below the message, there is a 'Last Formulary Update: Dec-29-2013 Multum Version: 8/2013' and buttons for 'Need Help?', 'Add to List', 'Review and Submit', and 'Close'.

## FORMULARY CHECKING

Once a successful eligibility check has been performed, the information from the Eligibility Response message is stored in the patient's record and displayed in the **Rx Benefit Eligibility Panel** or in the **Check Rx Eligibility** dialog. If there is more than one prescription benefit plan for the patient, the user is able to select which

plan to use for formulary checking purposes.

Dose: 0 Dosage Units: Route: Frequency: Days: Refills: None CURRENT MEDICATIONS: PRN: COUGH PRN: DIZZINESS

Rx Eligibility Status: Current (Dec-30-2013 21:38)  
 Active Formulary Plan: PLANZ Retail: Eligible Mail Order: Eligible Benefit Source: PBMB  
 Message: Multiple coverages available. Expand for more details or to select a different coverage.

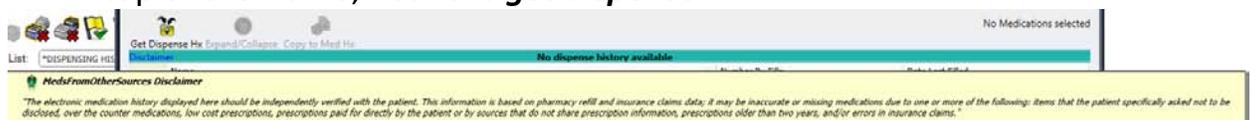
Active	Health Plan	Group	Retail	Mail Order	Subscriber	Dependent	Benefit Source	Message
<input checked="" type="checkbox"/>	PLANZ	GROUPLLM1	True	True	TAD ALAN DOCKE...		PBMB	Demographic differ...
	Plan ID	Group ID	Member ID	Cardholder ID	Patient Demographics from Plan			
	4567	LLM1	RBRXHLLM1RXHB...		Name: TAD ALAN DOCKENDORF DOB: Jul-04-1975 Gender: M Address: 32 RANCH...			
Active	Health Plan	Group	Retail	Mail Order	Subscriber	Dependent	Benefit Source	Message
<input type="checkbox"/>	PLANAS		False	True	TAD A DOCKENDO...		PBMA	Demographic differ...
	Plan ID	Group ID	Member ID	Cardholder ID	Patient Demographics from Plan			
	AA5	AASV	AA512345678900	123456789	Name: TAD A DOCKENDORF, JR DOB: Jul-05-1975 Gender: M Address: 32 RANCH P...			
Active	Health Plan	Group	Retail	Mail Order	Subscriber	Dependent	Benefit Source	Message
<input type="checkbox"/>			True	False	TAD DOCKENDORF		PBMC	
	Plan ID	Group ID	Member ID	Cardholder ID	Patient Demographics from Plan			
	E000000		E000000%111111...	111111114	Name: TAD DOCKENDORF DOB: Jul-05-1975 Gender: M Address: 32 RANCH PASS...			

Last Formulary Update: Dec-29-2013 Multum Version: 8/2013

[Need Help?](#)

## VIEW MEDICATION DISPENSE HISTORY

1. A user with necessary security rights logs into SCM, selects a patient, and opens Prescription Writer.
2. The medication dispense history request is automatically launched, after eligibility is successfully retrieved. The status of eligibility and dispense history is displayed in the **Rx Benefit Eligibility Panel** message the data from the medication dispense history response message is used to populate the **meds from other sources** tab.
3. User clicks on **meds from other sources** tab.
  - a. The first time the tab is opened during a Prescription Writer session, a Surescripts-required disclaimer displays for a few seconds at the top of the frame, near the **get dispense Hx**.



- b. The most recent available set of dispense history details are displayed at the **Summary** level of generic drug name (with date last filled and number of records).

Meds From Other Sources

**JOCKEY, FRED A** 7W-743-A Allergies: 12 Hour Cold, No Known Drug Allergies Butt, Ahmar Aziz 0001353919 / 20412376 95y (Dec-15-1918) Male

Get Dispense Hx Expand/Collapse Copy to Med Hx No Medications selected

Disclaimer

Dispensed Medication History as of: Dec-30-2013 22:21

Name	Number Rx Fills	Date Last Filled	Error Details
dicyclomine	2	Dec-30-2013	
scopolamine	1	Dec-29-2013	
sucralfate	1	Dec-27-2013	
zolpidem	1	Dec-28-2013	

- A User may expand the **Item** level to view the **Dispense Details** level (prescriber, pharmacy, etc.). This information is display-only, and can only be accessed one record at a time, by clicking the + symbol next to the drug name at the **Item** level.

Meds From Other Sources

**JOCKEY, FRED A** 7W-743-A Allergies: 12 Hour Cold, No Known Drug Allergies Butt, Ahmar Aziz 0001353919 / 20412376 95y (Dec-15-1918) Male

Get Dispense Hx Expand/Collapse Copy to Med Hx No Medications selected

Disclaimer

Dispensed Medication History as of: Dec-30-2013 22:26

Name	Number Rx Fills	Date Last Filled	Error Details
dicyclomine	2	Dec-30-2013	
scopolamine	1	Dec-29-2013	
sucralfate	1	Dec-27-2013	
<input type="checkbox"/> CARAFATE 100 MG/ML ORAL SUSPENSION		Dec-27-2013	
Pharmacy Name: ACME PHARMACY Pharmacy Address: .. Pharmacy Phone: (800)555-1212 Provider Name: .. Provider Address: .. More Information: Product Code, Qualifier: ND; NCPDPID: 3578642; Quantity: 48; Strength: 100MG/ML; ProductCode: 54868373500			
<input type="checkbox"/> zolpidem	1	Dec-28-2013	
<input checked="" type="checkbox"/> ZOLPIDEM 12.5MG TABLET		Dec-28-2013	
Pharmacy Name: WALGREENS Pharmacy Address: .. Pharmacy Phone: (800)555-1212 Provider Name: ..			

One or more coverages failed to send updated dispense history; prior history for these coverages is displayed if available.

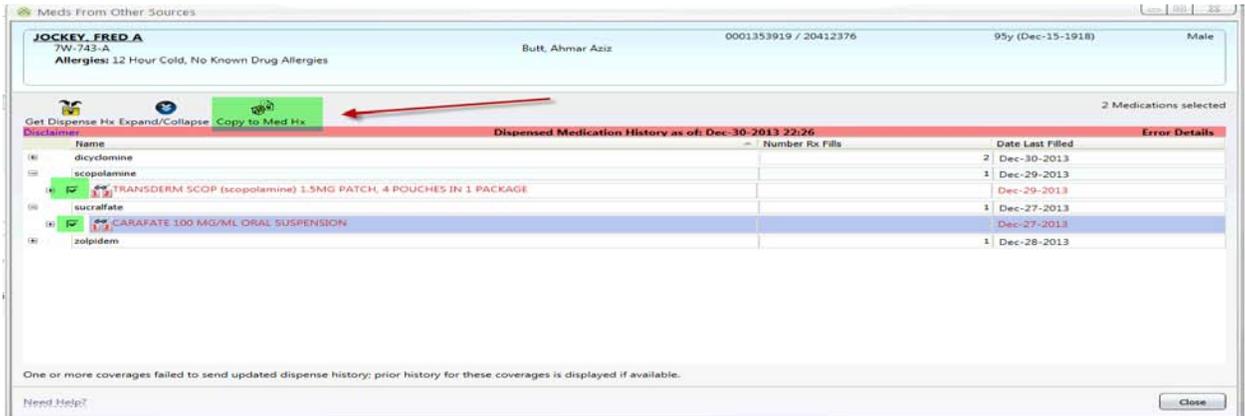
Need Help? Close

### SAVE DISPENSE DRUG(s) to OMP History

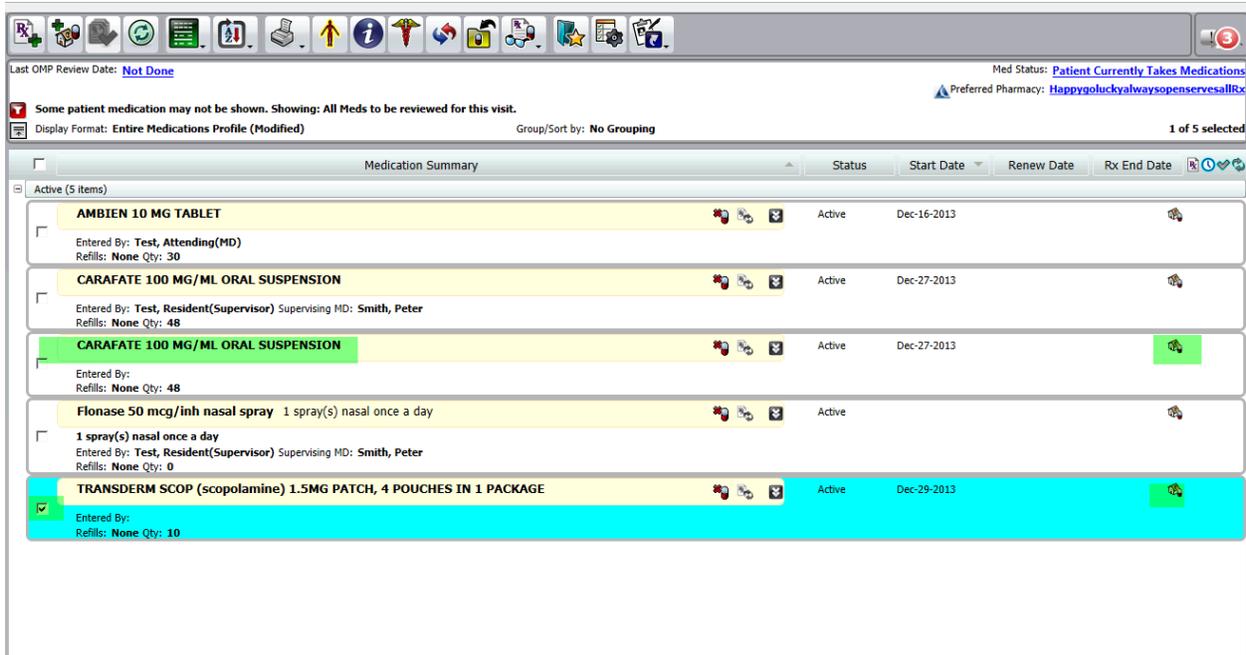
This variant is identical to the [View Medication Dispense History](#) through step 4. To add an item from the dispense history list, continuing numbering from the Primary Use Case:

- To view the Item level detail (dispensed generic or brand name package, units, date filled, etc.), user may expand summary level of individual drugs by clicking the + symbol next to the drug name.
- User may choose individual dispensed items to be copied to the OMP by selecting the checkbox next to the dispensed item name at the **Item** level.

7. Once the dispensed items have been selected, user clicks the **Copy to Med Hx** button on the toolbar.



- a. Selected medications are added as history meds, with whatever information is available. These drugs are indicated with a special type (ex), to differentiate them from manually-entered history meds or prescriptions.



A user may edit the record at any point after adding to OMP. Users cannot create prescriptions directly from Dispense Hx records due to requirements around formulary checking; however, once a dispensed item has been copied to the OMP, all applicable functionality is available, including **Copy to Rx**. At the point

that the records are added, they will be subject to existing Prescription Writer interaction, duplicate and allergy checking.